

Regulations and Guidance

[Part 512 Regulations](#)

[PROS Clarification](#)

[PROS Standards of Care](#)

[PROS OMH Home Page](#)

[PROS Person Centered Recovery
Planning Workbook](#)

Additional Resources

[CAIRS Portal](#)

[Career Profile Instrument](#)

[Center for Practice Innovations \(CPI\)
Trainings](#)

[HARP Billing Manual](#)
(PROS - see pp. 11-15)

[Individualized Placement and
Support \(IPS\)](#)

[New York State Employment
Services System \(NYESS\)](#)

[NYSCRI \(OMH\) Compliance Grid](#)

[PSYCKES Portal](#)

**Documentation Templates, PROS 3.0.0
(Request from Jon.Rice@omh.ny.gov)**

Admission Procedure Notes

- Pre-Admission Screening
- Admission Decision
- Individual Attestation

Assessments

- Comprehensive Assessment and Update
- Comprehensive Psychiatric Rehabilitation Assessment
- DSM-5 Cultural Formulation Interview (CFI)
- Health Screen/Health Screen Spanish Translation
- Military Assessment
- Military Assessment for Significant Others
- Self-Assessment

Individual Recovery Planning

- Initial Services Recommendation (ISR)
- Individual Recovery Plan (IRP)
- Individual Recovery Plan Review/Revision
- Intensive Rehabilitation (IR)/Ongoing rehabilitation and support (ORS) Assessment of Continuing Need
- Patient Safety Plan Template (Suicide prevention)/ (with translations in Arabic; Chinese (Traditional); French; Haitian/Creole; Italian; Korean; Russian; Spanish; and Urdu)
- Relapse Prevention Plan (Wellness Recovery Action Plan)
- Service Addition
- Discharge Summary

Medical Notes

- Psychiatric Assessment/Eval. and Mgmt.(E & M)
- Medication Management; Medication List

Other

- Individual Contact
- Patient Characteristics Survey (PCS - 2017)
- Group Service Record Sign-In
- Program Sign-in

Progress Note

Service Menu

Pre-Admission Screening

**Community Rehabilitation and Support
(CRS)**

- Assessment
- Basic living skills training
- Benefits and financial management
- Cognitive remediation
- Community living exploration
- Crisis intervention
- Engagement
- Individualized recovery planning
- Information & education regarding self-help
- Structured skill development & support
- Wellness self-management (Coping skills training; Disability education; Dual disorder education; Medication education and self-management; Problem-solving skills training; Relapse prevention planning)

Clinical Treatment (CT)

- Clinical counseling & therapy
- Health assessment
- Medication management
- Psychiatric assessment
- Symptom monitoring

Intensive Rehabilitation (IR)

- Family psychoeducation/intensive family support
- Intensive rehabilitation goal acquisition
- Integrated treatment for dual disorders
- Intensive relapse prevention

Ongoing Rehabilitation and Support